Great Western
Insurance Company
A Wellabe Company

Death Claim Form

Submitted to Wellabe, Inc. (the "Company")*

The furnishing of this form and investigation of the claim is not to be construed as an admission of the validity of any claim or as a waiver of any condition of the policy by the Company.

Instructions for Filing a Claim

To avoid unnecessary processing delays, make sure you have:

- ❒ A completed and signed claim form
- ❒ A copy of the completed death certificate (need not be certified). Send within 30 days.
- ❒ Claims on First-Day coverage policies, within the two-year contestable period, need to have a completed death certificate indicating the cause of death attached to this claim form and the Medical Information Authorization, completed before payment will be made. Refund of premiums paid will be made immediately upon receipt of this form; all other amounts will be paid after the medical information and death certificate are received and reviewed.
- ❒ Claims on policies where the funeral home is not an assignee or beneficiary must be accompanied by a valid assignment with family signature and a filed death certificate.
- ❒ An itemized statement of all itemized bills for medical, hospital, or burial expenses actually incurred.

We suggest you keep a copy of all the information you send for your records.

Fax or email the completed claim form and all other necessary documents to:

Fax: 801-675-4685
Email: pnclaims@wellabe.com

We're here for you:

If you have any questions, please call us at 800-995-9010, Monday through Friday, 7:30 a.m. to 5 p.m. Central time.

* Great Western Insurance Company is a Wellabe company.

Death Claim Form—to be completed by the funeral director/beneficiary/assignee

(Please print all information.)

Full name of insured (*first, middle, last, suffix)* ______ Policy Number ______

Social Security number ______ Date of birth ______ Date of death ______

Primary cause of death: ❒ Natural ❒ Accidental ❒ Suicide

Is the Away-from-Home Benefit being applied for? ❒ Yes ❒ No
(This benefit is for death occurring 250 or more miles from primary residence, on a policy of $2,000 or greater.)

Family representative arranging services: ______________________________

Amount to be paid to funeral home: ❒ Entire benefit ***or*** ❒ Specific amount $ ____________ and

the balance to ______________________________ (please provide address below).

I certify as a legal representative of the listed funeral home that:

1. We are providing the funeral services and merchandise for the deceased insured,
2. We have legal claim on the proceeds of the policy by assignment or as beneficiary and authorize their release,
3. We agree that this payment will discharge in full all liability of the company under the policy(ies), and
4. We will indemnify the Company. if the policy proceeds are paid to us incorrectly.

Funeral home name ______ License number ______

Address ______ City ______ State ______ ZIP code ______

Signature of licensed funeral director/ funeral home representative ______ Telephone number ______ Date ______

Initial one of the following:

______ I certify that I am beneficiary of the policy(ies) listed above and entitled to grant release of the proceeds. I agree that such payment shall discharge all liability of the Company under the policy(ies).

______ I acknowledge that merchandise was delivered and/or services performed completing the preneed contract.

Signature of beneficiary/legal family representative ______ Date ______

Address ______ City ______ State ______ ZIP code ______

For your protection, state law requires the following warning to appear on this form.

WARNING: Any person who knowingly, and with intent to injure, defraud, or deceive any insurer, makes any claim for the proceeds of insurance policy containing any false, incomplete, or misleading information is guilty of a felony.

The furnishing of forms does not constitute an admission of liability on the part of the Company.

Medical Information Authorization

Please PRINT and complete if claim is during the first two policy years of an underwritten policy.

Claims on policies where the funeral home is not an assignee or beneficiary must be accompanied by a valid assignment with family signature and a filed death certificate.

I hereby request and authorize any healthcare provider, medical facility, pharmacy, pharmacy benefit manager or other pharmacy related services organization, health plan, insurance company, Medical Information Bureau, Inc., claims administrator, government agency, or other person or firm, having information with respect to any illness, medical history, consultation, prescriptions, or treatments, including x-ray images/plates and copies of all hospital or medical records pertaining to the person listed below to release and provide any and all such information to Wellabe, Inc. ("the Company") or its legal representative:

____
Printed Name of Insured

The information requested and authorized is to be used in establishing the extent of the Company's liability in a death claim which has been filed for the above person. This authorization may be revoked by written notice to the Company at its Executive Offices in Iowa at any time after this authorization has been signed. Any information obtained will not be released by the Company to any persons or organizations except to reinsuring companies, the Medical Information Bureau, Inc., or other persons or organizations performing business or legal services in connection with said claim, unless permitted by law, in which case it may not be protected under federal privacy rules. I understand that I or any authorized representative will receive a copy of this authorization upon request.

I agree that, unless specifically revoked by written notice to the Company, this authorization will be valid for 120 days after it has been signed. I know that I may request a copy of this authorization. I agree that a copy of this authorization shall be considered as effective and valid as the original.

Signature of next of kin, family representative, or legal representative	Date	Telephone number	
Address	City	State	ZIP code

Physician's Information

Please list the physician(s) who treated the deceased during the two years prior to issuance of the policy.

Physician/Facility name		Telephone number	
Address	City	State	ZIP code

Physician/Facility name		Telephone number	
Address	City	State	ZIP code